



European Cross Border Restructuring

Die Zukunft...L'avenir...de toekomst...El Futuro...Budoucnost!

TMA European Annual Conference

6 – 7 June 2013

The Landmark Hotel, London



CONFERENCE JOURNAL

Programme

Thursday 6 June 2013

1.30 – 3.00pm Chapter Administrators' Meeting and Lunch (Invitation only)

3.00 – 4.30pm TMA Europe Chapter Presidents' Meeting (Invitation only)

4.30 – 6.00pm COC Meeting (Invitation only)

7.00 – 8.00pm Welcome Drinks Reception

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KENDRA SINCLAIR

8.00 – 11.00pm Pre-conference Banquet
Keynote Speaker: **Anthony Hilton**,
The London Evening Standard (UK)

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& Spens LLP

TMA Europe Turnaround of the Year Awards Ceremony

Friday 7 June 2013

8.00 – 9.00am Conference breakfast and registration

Conference Co-Chairs:

Adrian Doble, Partner, FRP Advisory & **Enrica Maria Ghia**, Lawyer, Studio Legale Ghia

9.00 – 9.10am Welcome and Opening Address – **Christopher Hart**, President, TMA (UK)
Bryan Green, President, TMA Europe

9.10 – 9.15am Welcome from TMA Global

9.15 – 10.00am **AS EUROPE RESTRUCTURES**

Keynote Speaker: **Lord Maurice Glasman**, Labour Life Peer, House of Lords (UK)

Lord Glasman's vision for Europe, its ethical dilemmas and priorities will be set out in a no nonsense approach. Expect a forthright contribution from Lord Glasman, a Life Peer in the House of Lords and founder of "Blue Labour", a term he coined in 2009. Lord Glasman is controversial in many respects and will provide a bedrock of presentation to our European restructuring debate.

10.00 – 10.30am Panel session relating to Lord Glasman's speech

Panel Chairman: **Lars Westpfahl**, Partner, Freshfields Bruckhaus Deringer (Germany)

Panellist: **William Skelly**, National Co-Chair, Heenan Blaikie (Canada)

Panellist: **Alan Tilley**, Principal, BM&T (UK)

Panellist: **Enrico Bignami**, Partner, Bignami Associati (Italy)

10.30 – 11.00am Coffee and networking break

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11.00 – 11.30am **BARRIERS TO AND OPPORTUNITIES FOR INVESTMENT IN EUROPE**

Speaker: **John Arney**, Managing Partner, Arle Capital Partners (UK)

11.30 – 12.15pm Panel session relating to John Arney's speech

Panel Chairman: **John Willcock**, Editor, Global Turnaround (UK)

Panellist: **Patrick Kalverboer**, Managing Partner, H2 Equity Partners (The Netherlands)

Panellist: **Paul Canning**, Managing Director, HIG European Capital Partners (UK)

Panellist: **Sacha Lürken**, Partner, Kirkland & Ellis (Germany)

Panellist: **Lukas Fecker**, Partner, KPMG (UK)

Panellist: **Carlos Gila**, Senior Advisor, Oaktree Capital Management (Spain)

Panellist: **James Katchadurian**, Executive Vice President, Epiq Systems (US)

Programme

12.15 – 12.45pm **RESTRUCTURING AN AIRLINE**

Speaker: **Peter Davies**, CEO, Air Malta (Malta)

Peter is the CEO of Air Malta and was responsible for its turnaround. He will dovetail in with the previous session theme and explain the challenges in turning around a European cross border business.

12.45 – 1.00pm **EACTP**

Tyrone Courtman, Partner, Cooper Parry Group Limited, **Bryan Green**, Executive Director, EACTP and **Vera Sabeva Rush**, CEO, EACTP

1.00 – 2.15pm Lunch

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Mütze Korsch
Rechtsanwalts-Gesellschaft mbH

2.15 – 3.00pm **THE EUROPEAN FOOTBALL REVOLUTION –
LESSONS FOR THE RESTRUCTURING COMMUNITY**

Speaker: **Simon Kuper**, Author, Financial Times (UK)

Following on from his success at the UK conference, Simon will speak about the wider European football revolution, an industry that touches all our lives. Simon Kuper is the co author of *Soccernomics*, a book that charts the success and failure of soccer systems across the globe. Born in Uganda, educated in the Netherlands and UK, Simon lives in Paris and is a correspondent with the FT.

3.00 – 3.45pm Turnaround specialists from across Europe discuss the learning points for restructuring – relating to Simon Kuper's speech.

Panel Chairman: **Tjarko Otten**, Lawyer, Houthoff Buruma (The Netherlands)

Panellist: **Peter Rasenberger**, Chairman, Rasenberger Toschek (Switzerland)

Panellist: **Gabriella Covino**, Partner, Gianni, Origoni, Grippo, Cappelli (Italy)

Panellist: **Devi Shah**, Partner, Mayer Brown (UK)

Panellist: **Dominik Demisch**, Partner, BRL Boege Rohde Luebbehuesen (Germany)

Panellist: **Fraser Pearce**, Investments Director, Gordon Brothers Europe (UK)

3.45 – 4.30pm **OPEN FORUM**

Neil Cooper, Partner, Zolfo Cooper (UK)

Mike Cappy, Partner, Noreq Partners (Sweden)

Jukka-Pekka Joensuu, Partner, PwC (Finland)

Neil Cooper of Zolfo Cooper, Mike Cappy of Noreq Partners and Jukka-Pekka Joensuu of PwC will co-facilitate a lively and high octane debate involving all delegates seeking to express views on European hot topics. Come to the conference armed with your suggestions and be prepared to take centre stage.

4.30 – 5.00pm Break

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5.00 – 5.45pm **A REVIEW OF PROGRESS IN EUROPEAN INSOLVENCY LAW**

An all-female group of talented top Euro-professionals will debate the successes and failures in the ever changing face of insolvency law across Europe, facilitated by **Jenny Clift** of UNCITRAL (Austria)

Panellist: **Louise Verrill**, Partner, Brown Rudnick (UK)

Panellist: **Federica Pietrogrande**, Lawyer, Bird & Bird (Italy)

Panellist: **Helen Sevenoaks**, Associate, Blake, Cassels and Graydon LLP (Canada)

Panellist: **Celine Domenget-Morin**, Lawyer, White & Case (France)

Panellist: **Sonia Jordan**, Partner, Dentons (UK)

5.45 – 6.00pm Closing remarks from TMA Global, President of 2014 Conference Host Chapter & TMA (UK)

6.00 – 7.00pm Champagne Reception